

# Investor Presentation

September 2010



TSX Venture: KGL  
Frankfurt: 02K



**KILO**  
GOLDMINES LTD

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# Flanked by 2 Mega M oz Deposits



TSX Venture: KGL

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# Actively Drilling Past Producers



TSX Venture: KGL

Frankfurt: 02K



## Corporate Objective

Short-term target: **delineate 2-4 M oz**

\* The potential quantity and grade is conceptual in nature. It is uncertain if further exploration will result in the discovery of the mineral resource stated above.

# A History of Success



**Klaus Eckhof**, President and CEO, Director

Geologist with 20+ years experience developing mineral deposits throughout Africa, South America, Asia, Australia and Russia. Founded Spinifex Gold, Lafayette Mining, and Moto (20+ M oz gold acquired by Randgold).



**Peter Hooper**, Executive Chairman , Director

B.Sc., Mining Engineering with 40+ years experience including gold exploration and production in South Africa, Ghana, Canada, Australia, and China. Extensive global relations and Board experience; close corporate ties in 20+ countries.

# Key Management and Board

**Stanley Robinson**  
Geologist

A Canadian geologist, Stanley Robinson is a graduate of Sir George Williams and the University of Ottawa, with over thirty years exploration and management experience in Canada and Africa, including six years with International Gold and Ashanti Goldfields in Burkina Faso and Ghana. For Lakota Resources Inc., Mr. Robinson was responsible for organizing and managing the Company's exploration projects and joint ventures in Tanzania. In Bukina Faso Mr. Robinson delineated a resource of 1.3 million ounces of gold on the Youga project; Youga is now in commercial production.

**Philip Gibbs**  
CFO

A Chartered Management Accountant with extensive financial management experience in large corporate environments in the manufacturing and retail sectors, both in North America and in Africa. Philip's multi-disciplinary exposure includes areas of Market Research, Logistics and IT Systems implementations, providing a broad base of business acumen suited to growing businesses.

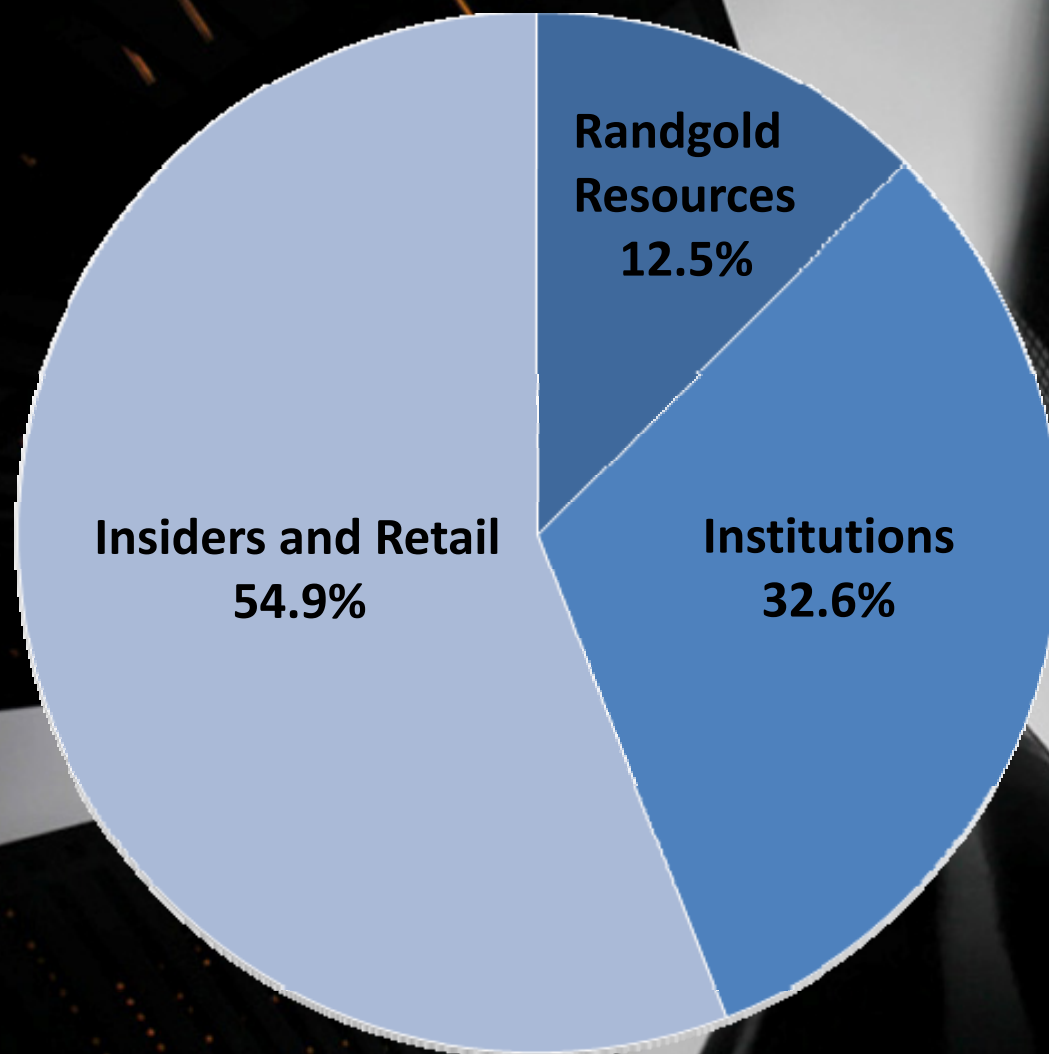
**Jacques Bouchard**  
Director

A partner at Heenan Blaikie, Jacques Bouchard is the firm's Director of International Business. He acts as advisor for several governments, public corporations, multilateral development banks and major companies. Over the past few years, he has been lead counsel for many international mandates on behalf of clients from various countries.

**Jim Mustard**  
Director

Jim Mustard, formerly Senior Mining Analyst, Vice President, at Haywood Securities Inc., is a professional geologist and registered professional engineer. With over 25 years of industry experience with major Canadian, international mining companies, and the Government of Canada, Jim's interest focuses on the junior exploration sector to identify early stage opportunities.

# Shareholders and Fundamentals

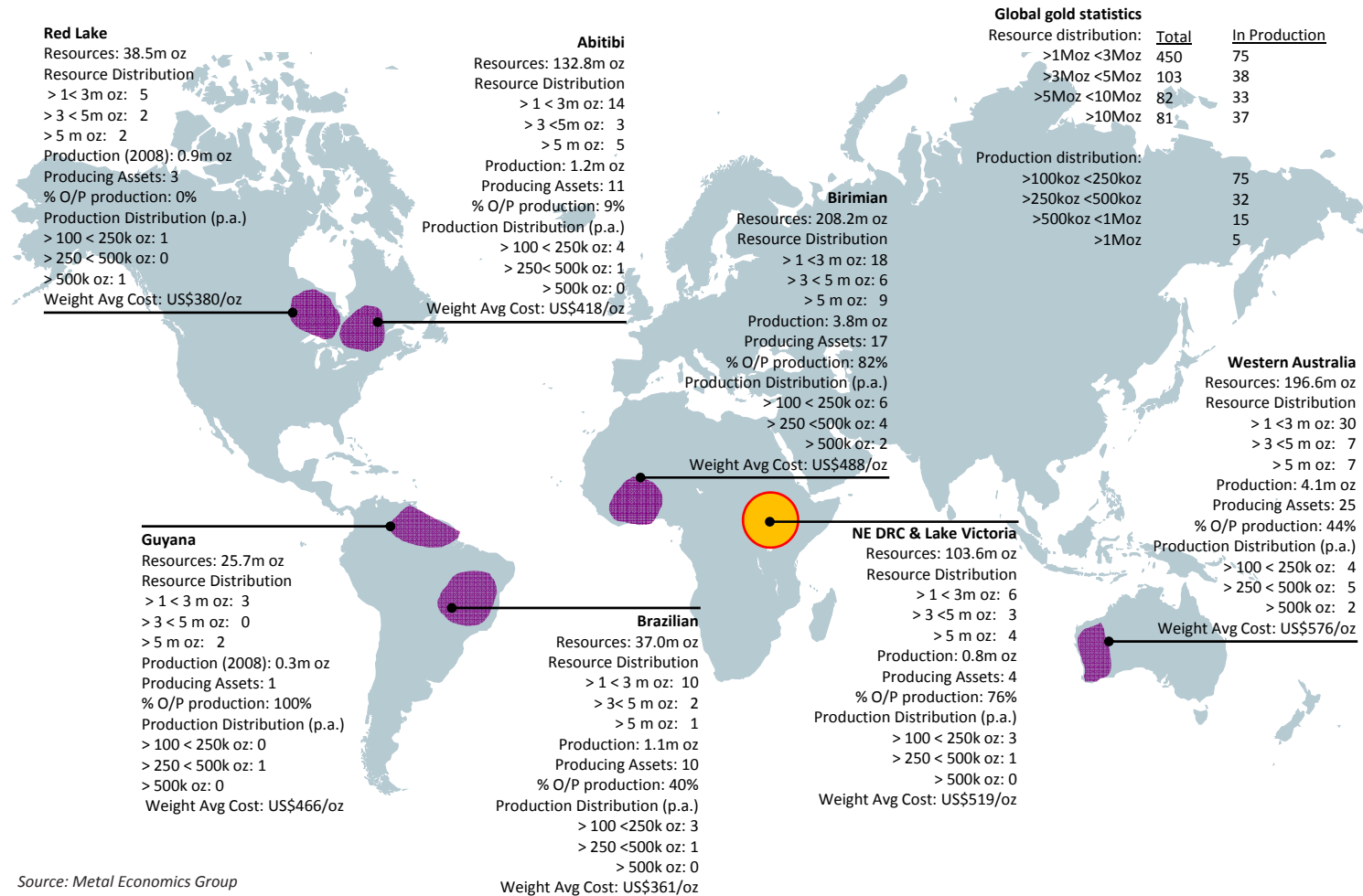


- Mackenzie Financial Corporation
- Picton Mahoney Asset Management
- Sprott Asset Management LP
- U.S. Global Investors, Inc.
- RBC Asset Management, Inc.
- BlackRock Financial Management, Inc.
- TD Assest Management
- Humboldt Capital Corporation
- Lawrence Decter Investment Counsel

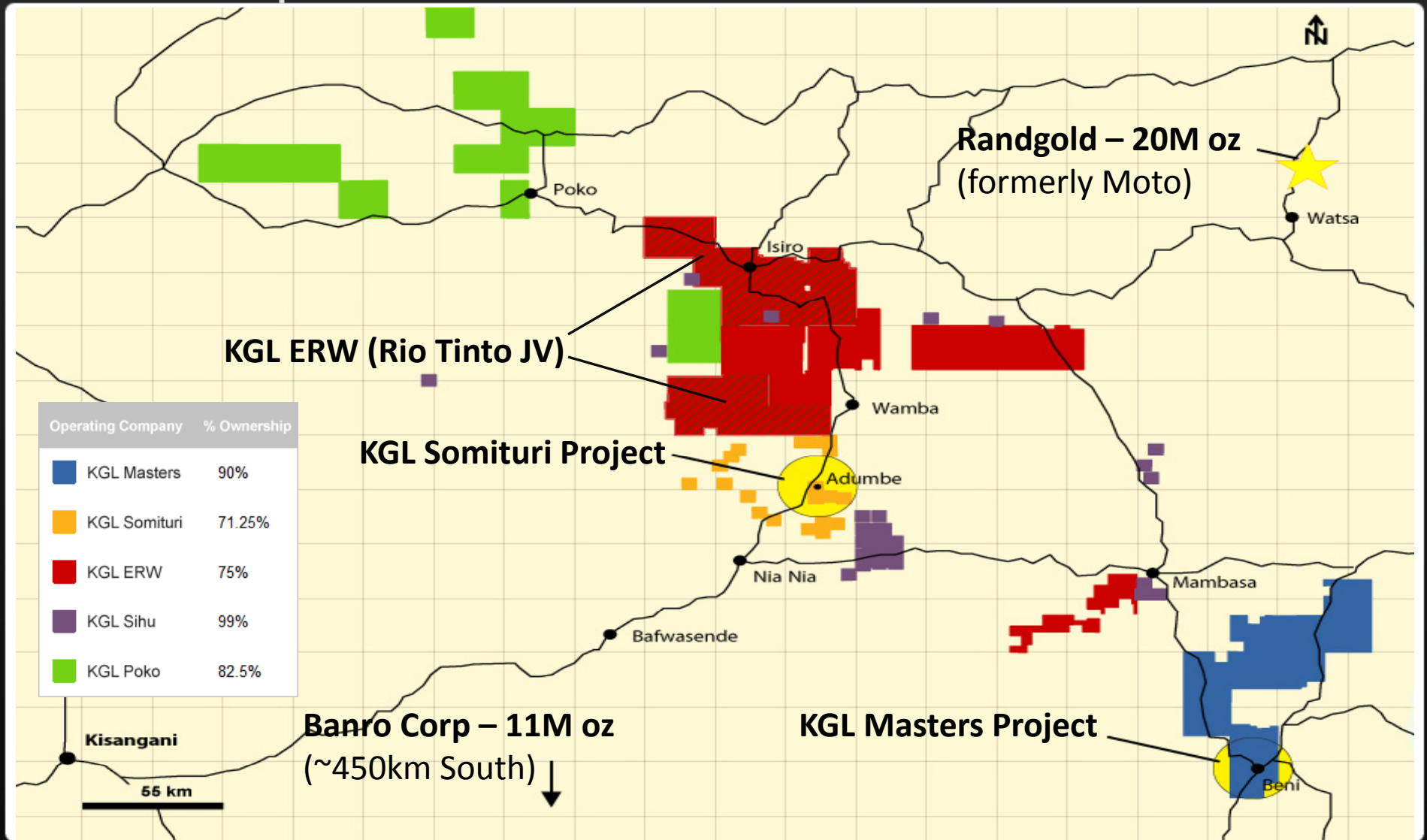
Common Shares	70.7 M
Options	8.9 M
Warrants	21.6 M
Diluted	101.3 M



# Greenstone Gold Belts



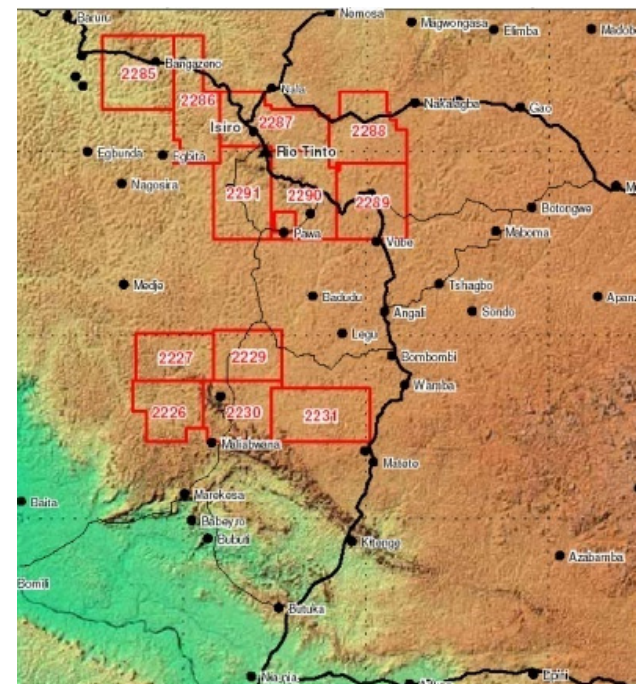
# Kilo Properties



# Rio Tinto JV for Iron Ore (KGL ERW)



	Rio Minimum Work Expenditure	Rio Cash Payments to Kilo	Rio / Kilo Title Ownership
<b>Phase 1</b> (2009 – 2013)	\$15,750,000	\$7,250,000	51% Rio 49% Kilo
<b>Phase 2</b> (2014 – 2018)	\$50,000,000	\$10,000,000	75% Rio 25% Kilo
<b>Phase 3</b> (2019 +)	-	-	Kilo has the option to convert its equity for cash plus an NSR



Rio Tinto will manage and conduct all iron-ore exploration activities.

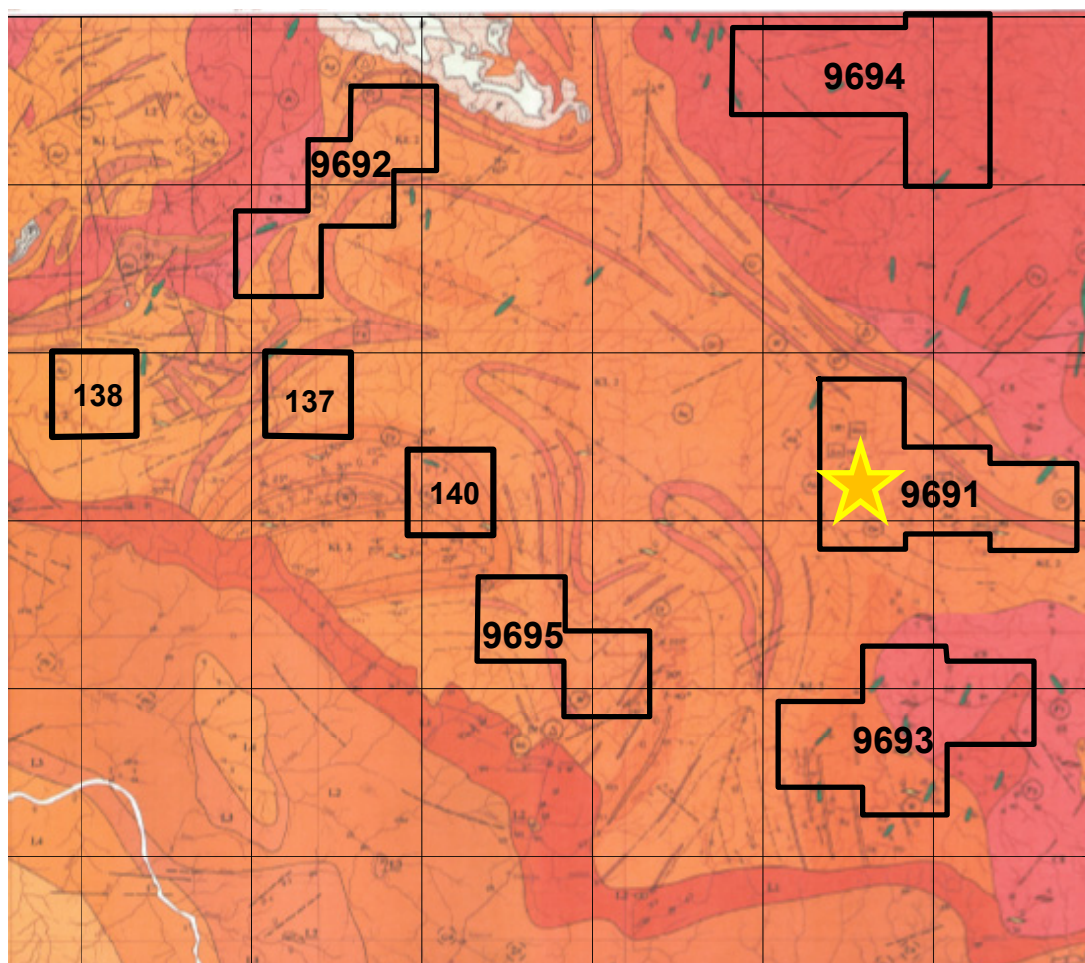


# KGL Somituri

8 Permis d'Exploitation

Covers ~606 km sq. of the  
 Ngayu Archaean  
 Greenstone Belt

Includes colonial era gold  
 producers; Adumbi,  
 Kitenge, Manzako &  
 Maipunjie mines (PE 9691)



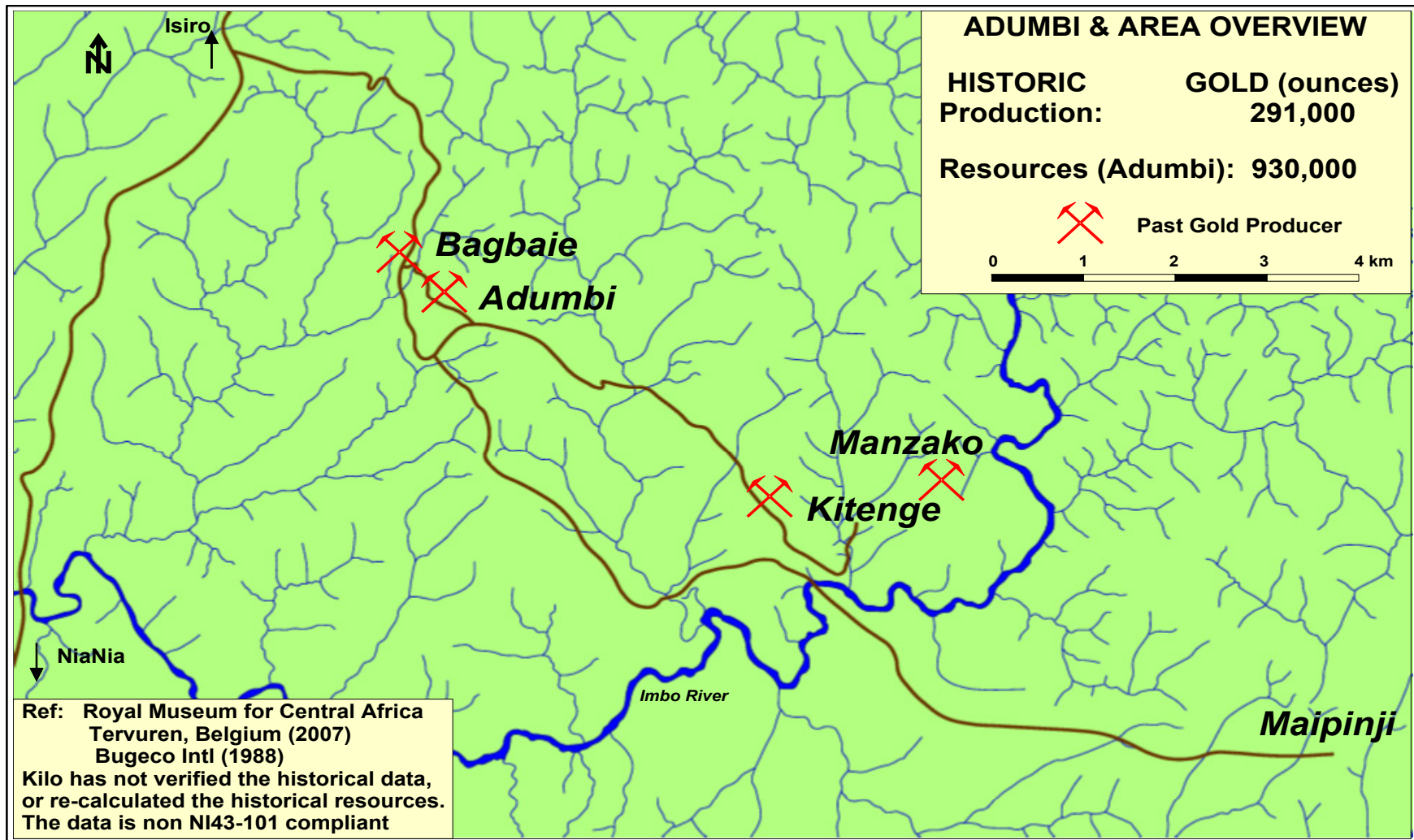
# KGL Somituri – Historic Reserves

Property	Tonnes(M)	Grade	Ounces Gold
Adumbi	3.6	9.8 g/t	1,120,000
Yindi*	7.5	2.3 g/t	556,000
<b>TOTAL</b>	<b>11.1</b>	<b>4.71 g/t</b>	<b>1,676,000</b>

- Resources based on Historical Research which has only been carried out on the KGL Masters and KGL Somituri properties. Non NI 43-101 compliant.

\* Located on Loncor Resources property

# KGL Somituri





# KGL Somituri – Exploration Summary



- Wide gold-bearing zone over min. 500m strike defined by current diamond drilling. Drilling continues along strike of historical zone of ~ 2km
- Two drill rigs currently in operation
- Trenching and pitting on-going at Adumbi, Kitenge, and Manzako
- Exploration camp established
- Assay lab now on site

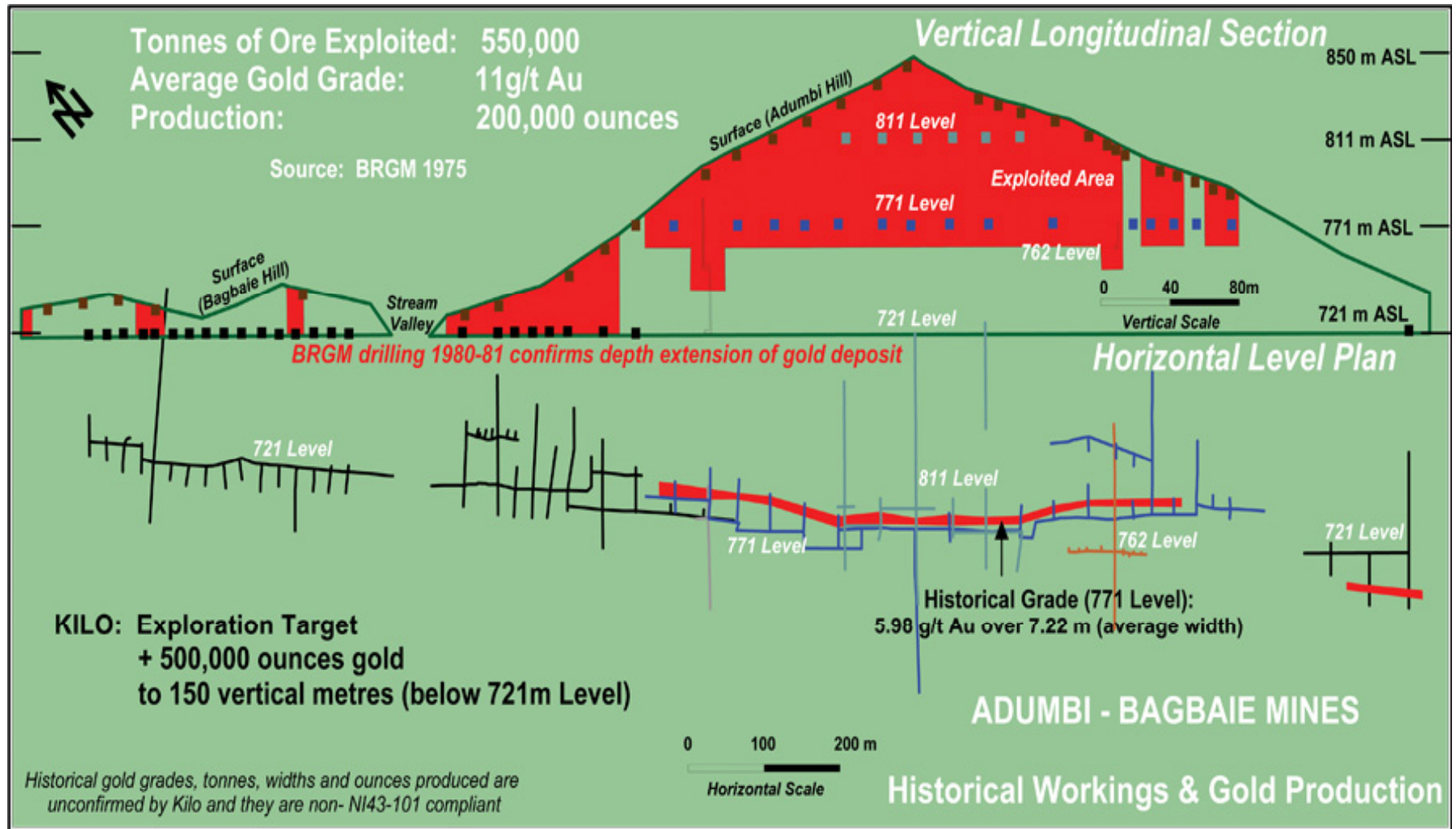


# KGL Somituri - Adumbi



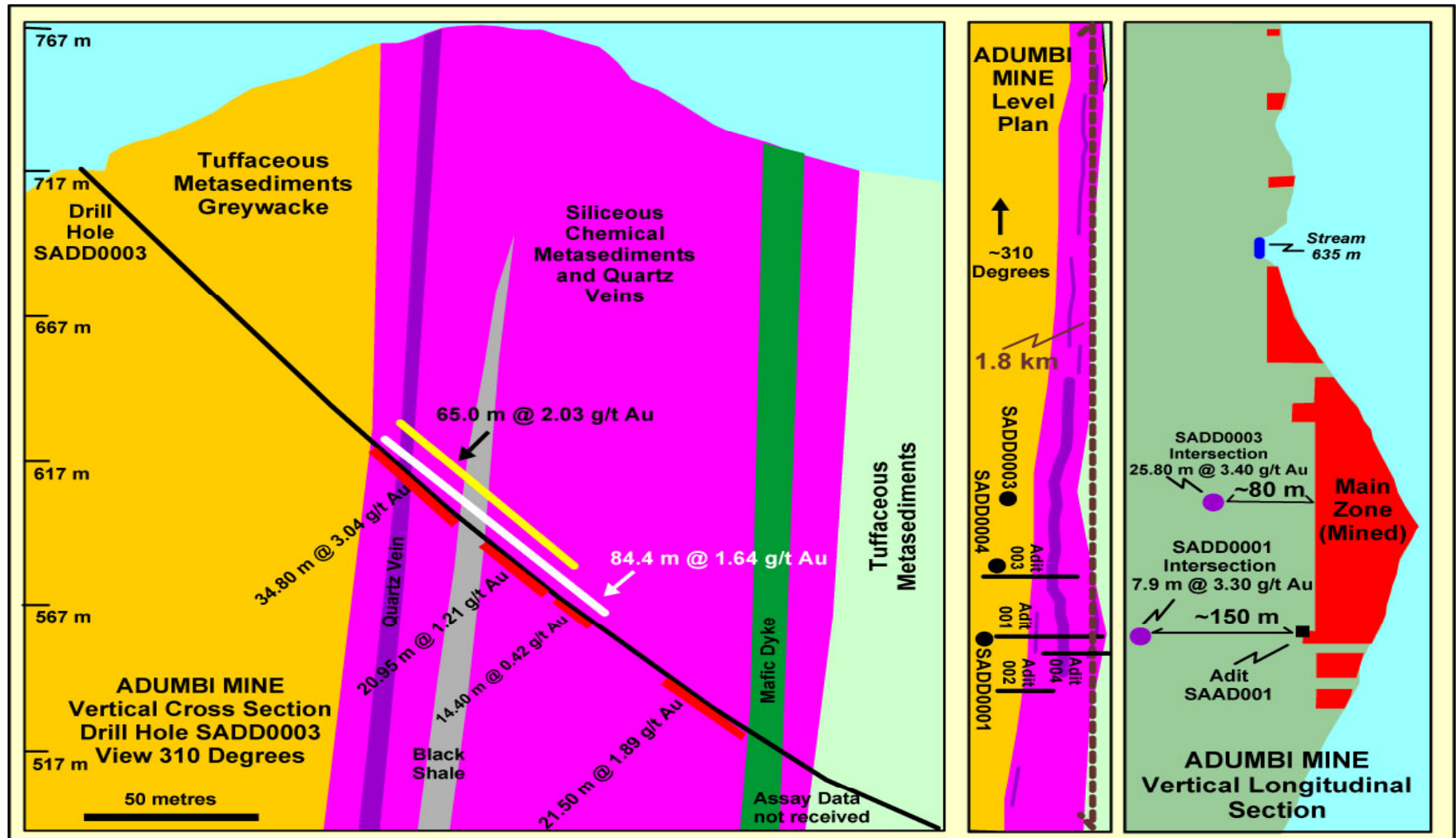


# KGL Somituri - Adumbi

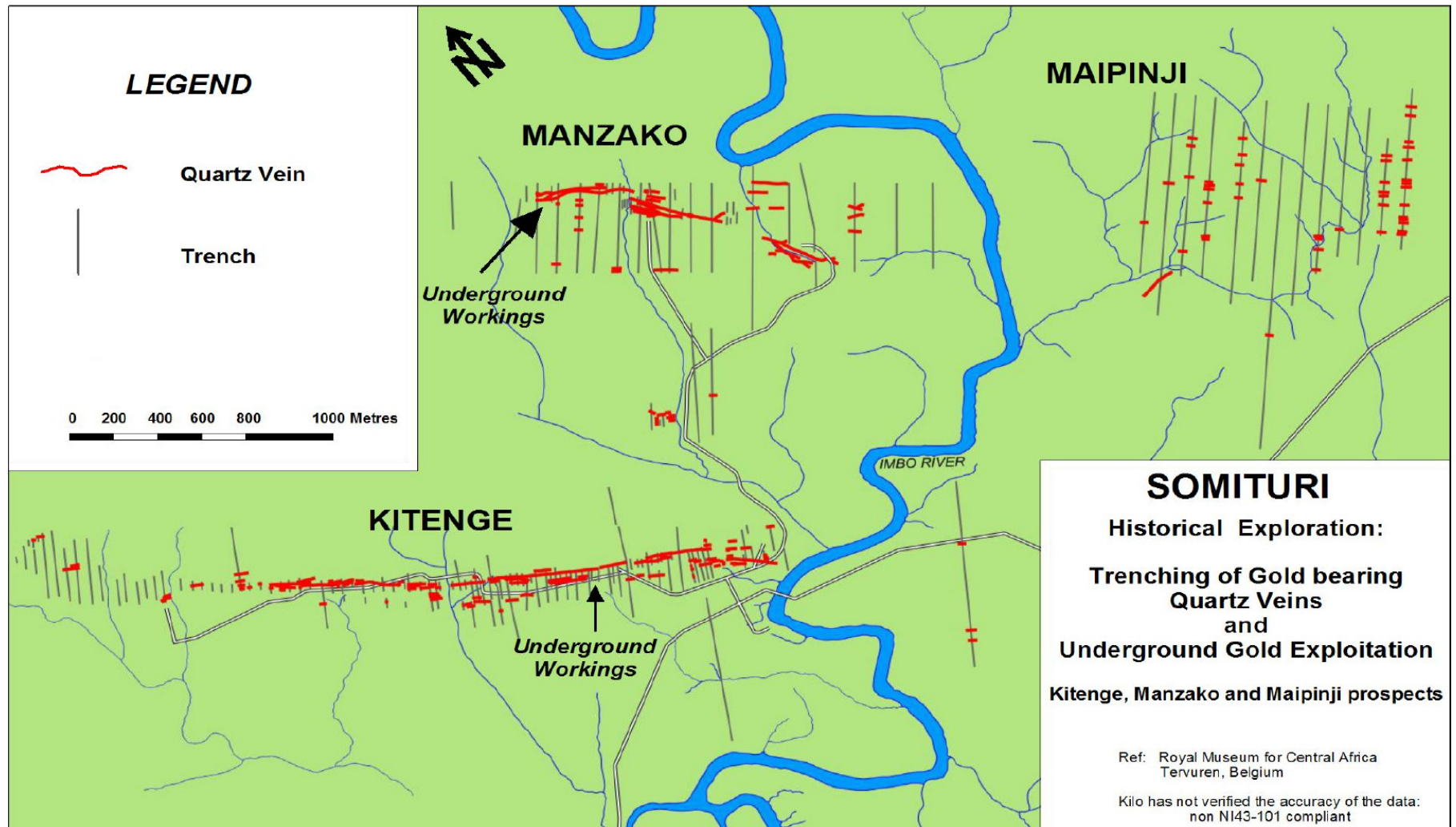




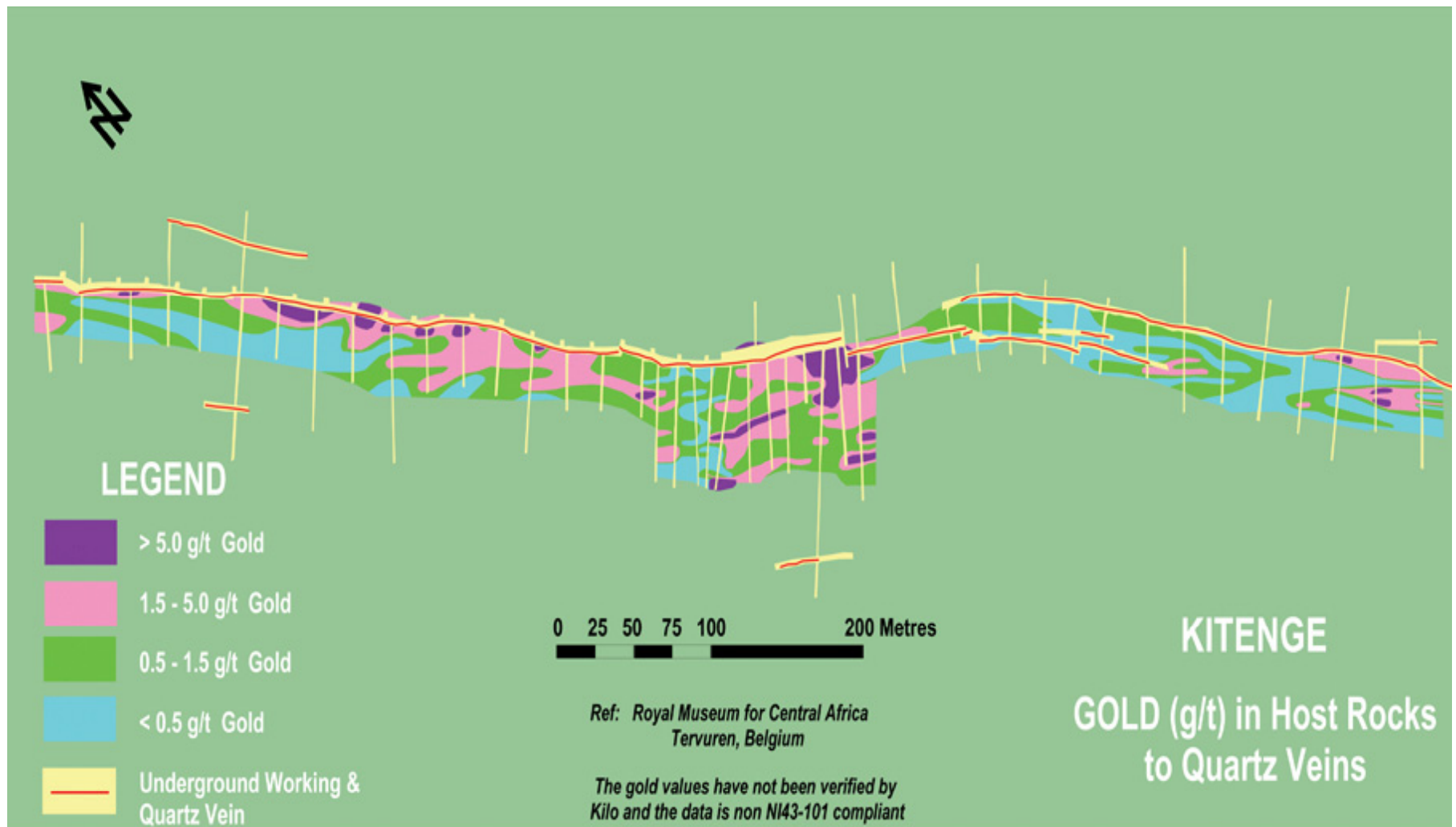
# KGL Somituri – Adumbi



# KGL Somituri – Kitenge

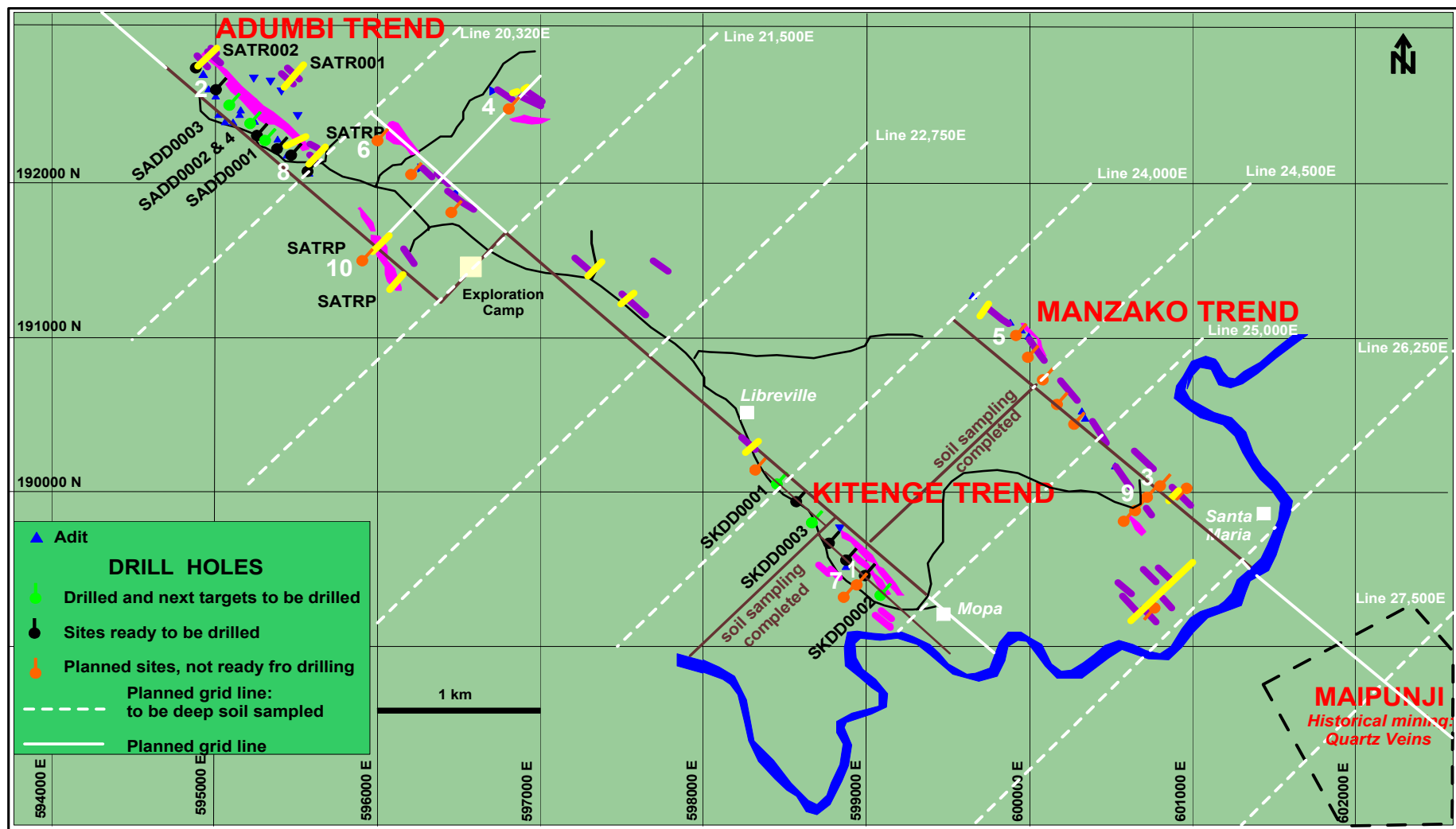


# KGL Somituri – Kitenge

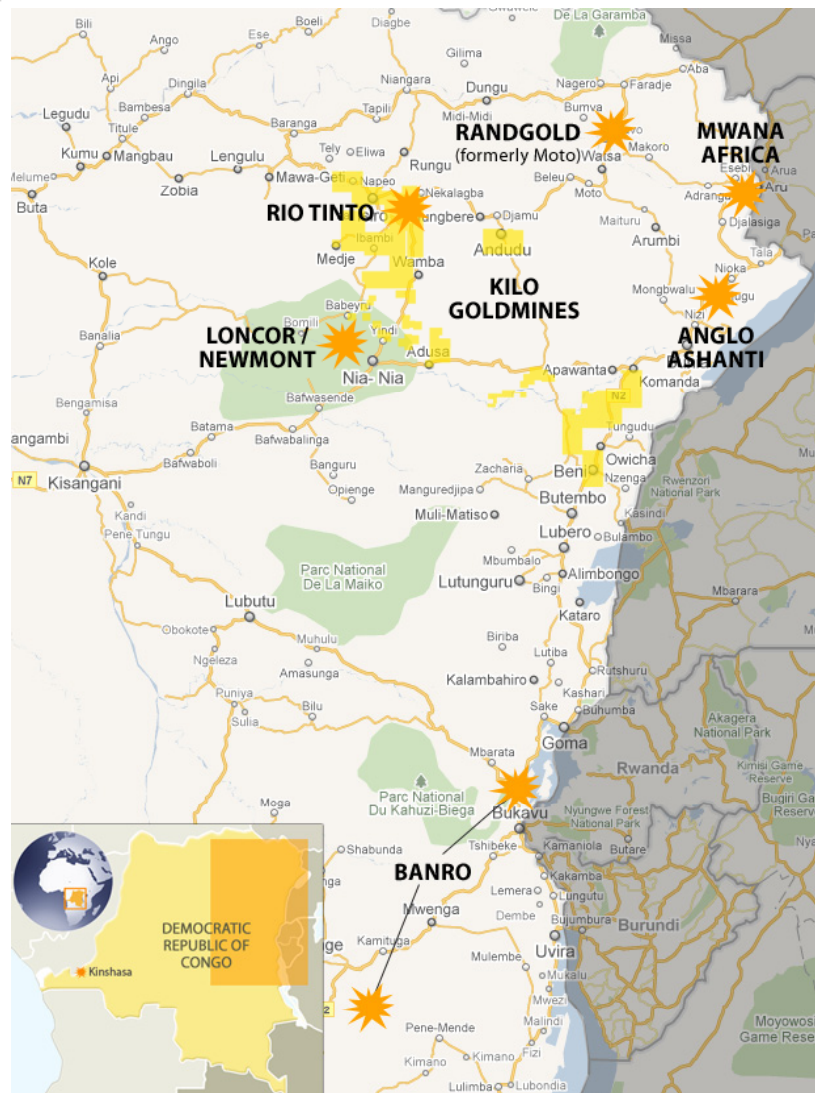




# KGL Somituri – Exploration Plan



# Emerging Stability in the DRC



**2003** –DRC introduces new Mining Code with the assistance of the World Bank

**2004 to present**–Growing mining industry led by Freeport McMoran, Anvil, Moto Gold and Banro Corp

**2006** –Democratic elections usher in new Central & Provincial governments

**2004-8** – World class gold deposits outlined in eastern DRC (Moto, Banro, AngloGold Ashanti) in the last 5 yrs

**Oct. 2009** – Consolidation in the gold sector by majors (AngloGold Ashanti/Randgold takeover of Moto Gold)

**Ongoing** – US\$ billions invested by IMF, EU and China in economic reconstruction & infrastructure development

# Summary

- Experienced team headed by Klaus Eckhof who founded Moto Goldmines (acquired by Rangold) and Peter Hooper
- Total historic resources of 1.7M oz of gold \*
- Total historic gold production of 630,025 oz (recovered grades of 7-9 g/t)\*
- Strategic partnership with Rio Tinto for iron ore assets
- Emerging stability in the DRC

\* Data obtained from a compilation of archived records in the Royal Museum for Central Africa ("RMCA") Tervuren, Belgium, by RMCA (2007) under contract to Kilo. Non 43-101 compliant.



## Contact Information

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