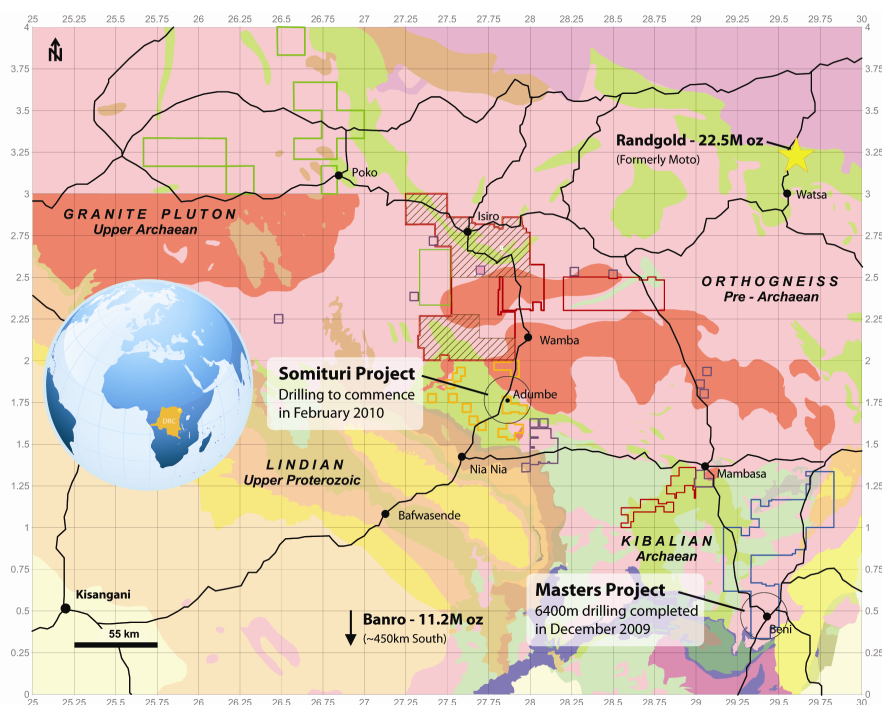


## Renewed Potential for Gold in the DRC

Kilo's principal focus is to advance its projects in the Kilo-Moto area in the Democratic Republic of the Congo (DRC) from exploration, feasibility, project development, and ultimately to full production.

### Mineral Properties Overview

Kilo holds approximately 16,000 square kilometers of favourable Archaean Kibalian greenstone in Orientale Province, DRC.



Operating Company	(Ownership)	Notes
 KGL Masters	(90%)	6,400 metres of diamond drilling tested 5 areas in Q2 to Q4-2009; compilation of data is in progress.
 KGL Somituri	(70%)	10,000 metre program planned for Somituri properties beginning Q1 2010; targets include historic mines.
 KGL ERW	(75%)	Approximately half of the KGL-ERW licences are subject to a Joint Venture with Rio Tinto for iron ore.
 KGL Sihu	(99%)	No planned exploration in 2010.
 KGL Poko	(82.5%)	No planned exploration in 2010.

### Stock Information (Jun . 2010)

Common Shares	64.0 M
Options	8.9 M
Warrants	18.3 M
Diluted	91.2 M
52 Week Hi	C\$0.73
52 Week Low	C\$0.19

### Investor Highlights

- Kilo Goldmines incorporates in Jan. 2006
- Moto Goldmines Ltd transferred option rights of three projects to Kilo
- Listed on TSX-Venture in Q2-2009
- Randgold Resources holds approximately 12.5% equity interest in Kilo (acquired from Moto)
- Joint venture with Rio Tinto for iron ore (to earn 51% Rio to spend \$23M over 5 years)
- Kilo holdings include past producing mines
- Historic gold production of Kilo properties was approximately 360,000 ounces
- Total historic resources of 1.7M oz gold
- Exploration commenced in 2007 with soil sampling
- Diamond drilling on 5 targets (6,400 metres) was carried out in late 2009
- Well-balanced Board with over 50 years' experience in Africa

## Corporate Objective for 2010

Delineate 2.0 to 4.0M oz of gold (NI 43-101 compliant).



## Exploration Plan Highlights

- Complete KGL Masters diamond drilling sample analysis and report (Q1 2010)
- 10,000 metre diamond drilling program planned for KGL Somituri (Q1/Q2 2010)
- Extensive soil geochemical programs planned for KGL ERW

## Exploration Schedule - 2009 / 2010

Activity	Q3-2009	Q4-2009	Q1-2010	Q2-2010	Q3-2010	Q4-2010
Mobilization (admin. & technical)	■					
Airborne geophysics	■	■		■	■	
Regolith geochemistry	■	■	■	■	■	■
Geological mapping	■	■	■	■	■	■
Ground magnetic survey					■	■
Diamond drilling	■	■	■	■	■	■
Surveying			■	■		■

## Board of Directors

**Klaus Eckhof**, President & CEO

**Peter Hooper**, Executive Chairman

**Jacques Bouchard**, Director

**Jim Mustard**, Director

## Management Team

**Klaus Eckhof**, President & CEO

**Peter Hooper**, Executive Chairman

**Philip Gibbs**, CFO

**Lonnie Kirsh**, Legal Counsel

**Didier Mbaya**, Manager DRC Operations

**Joseph Ntumba**, Senior Consultant

## Consultants

**Stanley Robinson**, Geologist

**Michael Short**, GBM

**Alan Bell**, Global Risk

**Emery Wafwana**, Legal Counsel

**Manekele Ndungo**, Public Relations